VEGA DAILY

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VITAMIN

01

Last week, the vitamin market remained generally stable with a slight recovery in international demand. B1 producers raised prices as low-priced inventories were depleted; B6 fell slightly due to overselling; niacin and niacinamide stabilized with firm quotations supported by improved raw material supply; D3 showed signs of potential upward movement.

AMINO ACID

02

Lysine quotations increased, with 98% lysine firming due to its low price level and active demand. Threonine prices edged higher with more inquiries but limited international deals. Many factories paused quotations during the Nanjing VIV exhibition, adopting a wait-and-see approach. Methionine prices stayed at relatively high levels, transactions were limited, and the market is expected to remain weak in the short term.

API

03

The veterinary API market ran steady to firm, with some products rising due to tighter supply. Tylosin Tartrate and tilmicosin prices increased amid constrained supply; florfenicol and amoxicillin saw tighter delivery schedules and firmer transactions; oxytetracycline hydrochloride remained tight; doxycycline hydrochloride softened slightly as new capacity came online. On September 12, Zhejiang State-Owned Capital Operation Co., Ltd. and Guobang Pharma Ltd. signed a strategic cooperation framework agreement in Hangzhou. Zhejiang State-Owned Capital invested USD 111.27 million through an agreement transfer, acquiring a 6.85% stake in Guobang Pharma. The cooperation aims to upgrade Zhejiang's biopharma industry through deeper collaboration leveraging both parties' strengths.

FOOD ADDITIVE

04

Last week, sucralose prices declined, while acesulfame-K and aspartame remained stable with normal deliveries. Creatine monohydrate rose to USD 3–3.12/kg due to raw material costs, with delivery scheduled into November. L-carnitine prices continued to strengthen as some factories remained offline. Taurine prices increased to USD 2.5/kg following factory hikes in early September, with tight delivery schedules — Yongan's orders are already booked into October — and active market inquiries.

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